

Translation

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Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026 (Based on Japanese GAAP)

August 10, 2026

Company name: ENOMOTO Co.,Ltd.
 Stock exchange listing: Tokyo
 Stock code: 6928 URL <https://www.enomoto.co.jp/>
 Representative: President Homare Shiratori
 Director, Senior Operating Officer of Administration Group
 Inquiries: Tsutomu Takei TEL 0554-62-5111
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on financial results: Yes
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	8,723	22.1	715	129.9	706	109.7	514	95.5
Three months ended June 30, 2025	7,146	9.8	311	198.3	336	148.1	263	458.6

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	77.93	77.78
Three months ended June 30, 2025	41.27	41.17

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	35,893	23,899	66.6
As of March 31, 2026	34,232	23,226	67.8

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	–	35.00	–	40.00	75.00
Year ending March 31, 2027	–				
Year ending March 31, 2027 (Forecast)		40.00	–	40.00	80.00

3. Forecast of consolidated financial results for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	34,000	11.8	2,400	45.4	2,400	35.8	1,750	42.1	265.10

4. Notes

- (1) Significant changes in the scope of consolidation during the three months ended June 30, 2026: No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	6,865,360 shares	As of March 31, 2026	6,865,360 shares
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Number of treasury shares at the end of the period

As of June 30, 2026	262,334 shares	As of March 31, 2026	267,764 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	6,601,236 shares	Three months ended June 30, 2025	6,375,602 shares
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Quarterly consolidated financial statements

Consolidated balance sheets

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	5,334,525	5,724,391
Notes and accounts receivable - trade, and contract assets	6,355,516	6,876,699
Merchandise and finished goods	1,760,346	1,924,783
Work in process	2,376,172	2,359,943
Raw materials and supplies	2,942,942	3,520,580
Accounts receivable - other	403,067	253,965
Other	185,344	286,345
Allowance for doubtful accounts	(3,076)	(3,334)
Total current assets	19,354,838	20,943,375
Non-current assets		
Property, plant and equipment		
Buildings and structures	11,653,848	11,815,976
Accumulated depreciation and impairment	(7,359,858)	(7,537,432)
Buildings and structures, net	4,293,989	4,278,544
Machinery, equipment and vehicles	17,653,131	18,175,859
Accumulated depreciation and impairment	(12,736,265)	(13,118,668)
Machinery, equipment and vehicles, net	4,916,865	5,057,191
Tools, furniture and fixtures	4,695,935	4,896,503
Accumulated depreciation and impairment	(4,050,752)	(4,196,477)
Tools, furniture and fixtures, net	645,183	700,026
Land	2,867,991	2,867,991
Construction in progress	343,693	189,827
Total property, plant and equipment	13,067,723	13,093,580
Intangible assets	417,944	404,853
Investments and other assets		
Investment securities	544,200	599,133
Retirement benefit asset	672,683	666,675
Deferred tax assets	46,514	50,359
Other	149,061	155,672
Allowance for doubtful accounts	(20,000)	(20,000)
Total investments and other assets	1,392,460	1,451,839
Total non-current assets	14,878,128	14,950,274
Total assets	34,232,967	35,893,649

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,042,876	3,306,544
Short-term borrowings	2,728,000	3,478,000
Income taxes payable	262,035	124,188
Provision for bonuses	520,000	247,000
Provision for bonuses for directors (and other officers)	52,500	15,000
Other	1,525,004	1,905,102
Total current liabilities	8,130,417	9,075,835
Non-current liabilities		
Long-term borrowings	1,380,000	1,248,000
Deferred tax liabilities	273,741	421,481
Retirement benefit liability	366,997	401,627
Provision for retirement benefits for directors (and other officers)	42,792	42,792
Provision for share awards for directors (and other officers)	149,712	156,245
Provision for share awards for employees	8,240	3,060
Deferred tax liabilities for land revaluation	278,208	278,208
Other	376,761	366,707
Total non-current liabilities	2,876,453	2,918,123
Total liabilities	11,006,870	11,993,959
Net assets		
Shareholders' equity		
Share capital	4,749,333	4,749,333
Capital surplus	5,206,298	5,206,298
Retained earnings	9,920,843	10,163,219
Treasury shares	(357,671)	(350,694)
Total shareholders' equity	19,518,803	19,768,157
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	42,222	80,125
Revaluation reserve for land	(407,376)	(407,376)
Foreign currency translation adjustment	3,640,557	4,037,321
Remeasurements of defined benefit plans	422,406	411,978
Total accumulated other comprehensive income	3,697,810	4,122,050
Share acquisition rights	9,482	9,482
Total net assets	23,226,096	23,899,689
Total liabilities and net assets	34,232,967	35,893,649

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	7,146,708	8,723,166
Cost of sales	6,206,237	7,318,938
Gross profit	940,470	1,404,228
Selling, general and administrative expenses	629,104	688,453
Operating profit	311,365	715,775
Non-operating income		
Interest income	17,367	18,616
Rental income	7,612	6,792
Foreign exchange gains	12,528	—
Other	4,894	6,987
Total non-operating income	42,403	32,396
Non-operating expenses		
Interest expenses	12,153	13,932
Loss on sale of receivables	2,162	5,780
Foreign exchange losses	—	3,717
Taxes and dues	1,289	1,278
Depreciation	1,191	1,127
Other	241	16,107
Total non-operating expenses	17,039	41,943
Ordinary profit	336,730	706,227
Extraordinary income		
Gain on sale of non-current assets	2,671	1,568
Total extraordinary income	2,671	1,568
Extraordinary losses		
Loss on sale of non-current assets	5,415	387
Loss on retirement of non-current assets	0	5,552
Total extraordinary losses	5,415	5,939
Profit before income taxes	333,986	701,856
Income taxes - current	43,521	52,771
Income taxes - deferred	27,328	134,639
Total income taxes	70,850	187,410
Profit	263,136	514,446
Profit attributable to owners of parent	263,136	514,446

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	263,136	514,446
Other comprehensive income		
Valuation difference on available-for-sale securities	897	37,903
Foreign currency translation adjustment	(707,468)	396,763
Remeasurements of defined benefit plans, net of tax	(5,848)	(10,427)
Total other comprehensive income	(712,419)	424,239
Comprehensive income	(449,283)	938,685
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(449,283)	938,685
Comprehensive income attributable to non-controlling interests	—	—